

ANNUAL REPORT

2021



**THE CATHOLIC
FOUNDATION
OF GREATER
PHILADELPHIA**





YEAR IN REVIEW

- 1 Letter from Leadership
- 2 Charitable Funds
- 4 Special Events and Initiatives
- 6 Covid-19 Response
- 9 Distributions
- 10 Grants
- 11 Nonprofit Consulting
- 14 Financial Health
- 16 Board of Trustees
- 17 About CFGP

Letter from Leadership

Dear Friends,

As we look to the future, we are filled with hope and confidence. The generosity and support we have received from you; the community of the Archdiocese of Philadelphia has been incredible. Who we are as a faith-based people, centered in Christ, is evident in the good works and achievements of everyone connected to The Catholic Foundation of Greater Philadelphia.

We have accomplished so much this year and want to extend our heartfelt gratitude to each person who helped us fulfill our mission to grow philanthropy according to the teachings of Jesus Christ. Particularly, we would like to thank our Board of Trustees for their unwavering support and leadership.

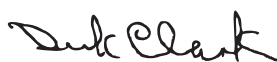
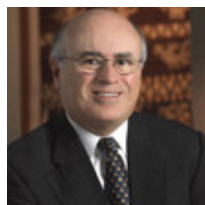
We would also like to thank our fundholders, donors, and supporters. This year, we established 17 new charitable funds addressing the needs and aspirations of our Catholic community. Additionally, CFGP distributed over \$2.8M to parishes, schools, and other Catholic organizations, and awarded \$54,876 in grants to eighteen parishes. In our continuing work to serve others and Christ, we expanded our consulting services and welcomed new clients to CFGP. We are proud to report that this year, our consulting services also raised over \$18M for our clients. Our mission-first philosophy helped Catholic institutions not only grow support for their mission but also to fulfill it.

We are also so grateful to the many parishes, schools, and nonprofit organizations from all over the Archdiocese of Philadelphia for the tremendous support of our first ever #iGiveCatholic campaign. In partnership with the Archdiocese of Philadelphia, we were instrumental in raising more than \$1.1M for ministries all over the Archdiocese. In total, 101 organizations registered to be a part of #iGiveCatholic and by so doing they affirmed their faith as disciples of Jesus Christ by sharing their gifts of love for God and one another. We were so proud to bring this important Catholic day of giving to our community and look forward to growing this initiative in the future.

We encourage you to read through our annual report and discover how we can help you fulfill your mission. Whether we have partnered with you before, or you are new to our services, together we can ensure investment in the future of our Catholic community. Our values of faith grounded in Christ, positivity in our community, service rooted in our baptismal promise, and transparency with all donors and clients, enable us to help you fulfill your charitable purpose.

May the light of Christ guide us on our journey.

Gratefully,



Mr. Richard T. Clark
Chairman, Board of Trustees
The Catholic Foundation of Greater Philadelphia



Mrs. Sarah O. Hanley
President and Chief Executive Officer
The Catholic Foundation of Greater Philadelphia

Charitable Funds

Our team manages Donor-Advised Funds, Endowment Funds, Designated Program Funds, and Field of Interest Funds, all of which help address the needs of our community and its ministries. All our funds are professionally managed, and fund performance is monitored by CFGP's Investment Committee.

If you would like to start a fund with CFGP, visit TheCFGP.org.

Funds Established in FY 2021

Building the Church Universal Fund
Debbie Getz Memorial Fund
Larry Perzan Vocational High School Scholarship Fund
Michael the Archangel Fund
Ministry Support Fund
St. Bede the Venerable Fund
St. Laurence Sustainability Fund
St. Maria Goretti Parish Fund
The Fund for de Sales

All CFGP Funds (As of FY 2021)

Faith-based Services and Outreach

AJVAPV - Valletta Family Charitable Fund
Annunciation B.V.M. (Philadelphia) Parish Fund
Archdiocese of Philadelphia New Evangelization Fund: Igniting the Faithful, Seeking the Lost
Archdiocese of Philadelphia Vocation Office Fund: Heed the Call
Building the Church Universal Fund
Cathedral Basilica of SS. Peter and Paul Parish Fund
Catholic Leadership Institute Next Generation Parish Project for the Archdiocese of Philadelphia
Central Association of the Miraculous Medal (CMM) Program Fund
CFGP Charitable Fund
CFGP Field of Interest Endowment Fund
Endow Program Fund
Holy Saviour Parish Fund - Norristown
Legacy of Life Program Fund
Living Scripture Institute (LSI) Fund
Michael the Archangel Fund
Ministry Support Fund
Our Lady of Fatima Parish Fund - Secane
Saint Peter Parish Annual Fund - West Brandywine
St. Agatha - St. James Parish Fund - Philadelphia
St. Andrew Parish Fund - Newtown

St. Anselm Parish Fund - Philadelphia
St. Anthony of Padua Parish Fund - Ambler
St. Bede the Venerable Fund - Holland
St. Cornelius Parish Fund - Chadds Ford
St. Dominic Parish Fund - Philadelphia
St. Helena Parish Endowment Fund - Blue Bell
St. Joseph the Worker Church Fund - Orefield
St. Jude Parish Fund - Chalfont
St. Katharine Drexel Parish Fund - Chester
St. Laurence Sustainability Fund - Upper Darby
St. Maria Goretti Parish Fund - Hatfield
St. Martha Sustainability Fund - Philadelphia
St. Mary Magdalen Parish Fund - Media
St. Michael the Archangel Parish Fund - Levittown
St. Patrick Parish Fund - Kennett Square
St. Peter Parish Program Fund - Coplay
St. Stanislaus Parish Fund - Lansdale
The Charles and Linda Ormsby Fund
The Culture Project Fund
The Esther Shinn CFGP Endowment Fund
The Fund for de Sales - Philadelphia
The John and Harriet Stanton Culture of Life Endowment Fund
The Permanent Diaconate Vocations and Ministry Program Fund
The Saint Katharine Drexel [Shrine] Program Fund
The Solidarity Fund

Health and Essential Needs

Alice Mayer Memorial Fund
Catholic Medical Association Fund
Catholic Social Services Charitable Fund
CFGP Emergency Relief Fund
CFGP Health and Essential Needs Fund
CFGP Women in Philanthropy Leadership Fund
Don Guanella and Divine Providence Endowment Fund
Fund for Addiction and Recovery Education

Little Sisters of the Poor, Philadelphia - Holy Family Home Program Fund
Mother of Mercy House Program Fund
Physicians' Charitable Fund
The Patrician Society Program Fund
World Congress of Catholic Nurses Program Fund

Conservation and Preservation

CFGP Conservation and Preservation Fund
St. John the Evangelist Historic Preservation Fund - Philadelphia

Education and Youth Development

Bobbie McCabe Memorial Endowment
Building a Bridge to Uganda Fund
Cardinal Foley Chair Endowment Fund
Cardinal Foley Chair Program Fund
Catholic Athletes for Christ Program Fund
CFGP Education and Youth Development Fund
Debbie Getz Memorial Fund
Dr. O'Hara Scholarship Fund
Howard & Marietta Stoeckel Endowment Fund
Larry Perzan Vocational High School Scholarship Fund
Providence Center Program Fund
St. Jude Catholic School Program Fund - Chalfont
St. Monica Church Education Fund - Philadelphia
St. Stanislaus Parish Religious Education Program Fund - Lansdale
Terri Schiavo Scholarship Fund
The Catholic Fund for Diversity
The Christine Kaczmar-Russo Memorial Fund
The Endowment Fund for Priestly Formation within the Archdiocese of Philadelphia
The John and Marion Shakely Charitable Fund
The Regina Academies Fund
The Rose Catholic Assistance Fund
Thomas & Yolanda Donatucci Scholarship Fund

Please note - Some Donor-Advised Funds wish to remain anonymous and are not listed.





"CFGF truly took the time to understand our role as the Mother Church of the Archdiocese of Philadelphia, and the individual needs of the Cathedral Basilica of Saints Peter and Paul. As we navigate new opportunities and challenges, I know that CFGF will be there to assist us in any way that they can. CFGF is a blessing to the Cathedral and a blessing to the entire Catholic Community."

**– Father Gill, Rector and Pastor,
Cathedral Basilica of Saints
Peter and Paul**



Special Events and Initiatives

✦ WOMEN IN PHILANTHROPY

CFGF's annual Women in Philanthropy Forum is a networking event for female business leaders, nonprofit professionals, and philanthropists that aims to give women in the nonprofit sector stronger voices. Due to the pandemic, this forum was moved to a digital celebration in 2020. Over two days, CFGF supporters heard from past event panelists, female donors, CFGF team members, and female nonprofit leaders across CFGF's social media platforms. This digital celebration served as a reminder of why we gather every year – to come together as a community and acknowledge the importance of women's roles in philanthropy and the nonprofit sector.

✦ CATHOLIC LEADERSHIP SPEAKER SERIES

- On December 9, 2020, we launched our first-ever virtual Catholic Leadership Speaker Series, featuring special guest speaker Montse Alvarado, Vice President and Executive Director for the Becket Fund for Religious Liberty.

With a background in public policy, she has led initiatives at Becket that have secured seven Supreme Court religious liberty victories, including two wins against the contraceptive mandate, two protecting the rights of religious groups to choose their leaders, and one safeguarding the free speech of crisis pregnancy centers and religious groups on campus. Montse has degrees from George Washington University and Florida International University.

Montse spoke to nearly 50 virtual attendees, discussing some of her most well-known cases. She also took several questions that generated meaningful discussion surrounding religious liberty.

- Our Catholic Leadership Speaker Series hosted its second virtual event on April 21, 2021, with special guest speaker Mr. Christopher Franklin, Chairman and Chief Executive Officer of Essential Utilities, Inc.

Christopher has served as CEO since July 2015, and as Chairman since December 2017. Since being named CEO in 2015, the company's market capitalization more than doubled to over \$11 billion. But the accomplishment Christopher is most proud of is building a strong management team. He has worked deliberately to bring diversity to the company's Board of Directors, employee base, and management team.

Christopher discussed what it is like to run a highly successful enterprise that focuses on delivering excellent service, acting as stewards of the environment, enhancing economic development, and making charitable contributions. He also discussed his company's core values, how he implements compassion and stewardship into his company's culture, and the importance of diversity both in the workplace and through company partnerships.

"All of us, men and women alike, are called by God to love and assist our neighbor – especially those who are less fortunate than we are – with the gifts with which we have been endowed. Our purpose in life is to fulfill this desire within us, and God enlightens our hearts and souls with the talents necessary. It is our duty!"

- Sr. Veronica Susan, Holy Family Home - Little Sisters of the Poor



✝ #IGIVECATHOLIC

#iGiveCatholic is nationally recognized as the official Catholic Giving Day, celebrating and supporting charitable ministries that demonstrate our Catholic faith in action. It is celebrated annually on #GivingTuesday, which follows Thanksgiving, Black Friday, and Cyber Monday.

On December 1, 2020, CFGP was proud to partner with the Archdiocese of Philadelphia for the first year to bring #iGiveCatholic to our community! **Parishes, schools, and nonprofit organizations from across the Archdiocese of Philadelphia raised more than \$1.1M for their ministries through the 2020 #iGiveCatholic initiative.**

The Archdiocese of Philadelphia's participation in #iGiveCatholic presented an opportunity for Catholics to affirm their faith as disciples of Jesus Christ by sharing their gifts out of love for God and one another. It also gave parishes, schools, and nonprofit organizations the chance to rally support for their individual ministries and make a difference in their community, with the goal of raising as many funds as possible for these important ministries.

101 institutions registered to participate in #iGiveCatholic for its inaugural year, with the opportunity provided by CFGP. This allowed registered organizations to participate at no cost to them.

Archbishop Nelson J. Pérez encouraged Catholics throughout the five-county Archdiocese to #GiveCatholic on #GivingTuesday, saying, "We are kicking off an amazing initiative in the Archdiocese of Philadelphia! #iGiveCatholic celebrates the beauty of our faith, demonstrates our shared commitment to live out the Corporal Works of Mercy, and inspires acts of Christian charity."

There were also several parishes, schools, and nonprofit ministries that won additional funds for their organizations thanks to the support of this year's #iGiveCatholic sponsors. These winners were chosen according to specific criteria. Congratulations to all our winners and thank you to all our sponsors who made these #iGiveCatholic prizes possible!

#iGIVECATHOLIC
#GIVINGTUESDAY

Covid-19 Response

✚ PARISH SUPPORT INITIATIVE

The Parish Support Initiative (PSI) was launched in April 2020 in response to COVID-19's impact on a decrease in parish offertory when Masses were suspended. CFGP partnered with the Archdiocese of Philadelphia and Archbishop Nelson J. Pérez to raise awareness to parishes about this opportunity. Although in-person Mass has resumed, many parishes are still struggling. For this reason, CFGP has continued to make PSI available for all parishes within the Archdiocese of Philadelphia.

As of FY 2021, the Parish Support Initiative raised *\$327,060.66 for 136 parishes (listed below). The Parish Support Initiative continues to remain available for parishes in need.

Annunciation B.V.M.- Havertown	Queen of Peace- Ardsley	Saint Ephrem- Bensalem	Saint Martha- Philadelphia
Annunciation B.V.M.- Philadelphia	Resurrection of Our Lord- Philadelphia	Saint Eugene- Primos	Saint Martin de Porres- Philadelphia
Assumption B.V.M.- Feasterville	Sacred Heart of Jesus- Philadelphia	Saint Frances Cabrini- Fairless Hills	Saint Martin of Tours- New Hope
Blessed Virgin Mary- Darby	Sacred Heart- Clifton Heights	Saint Francis de Sales- Philadelphia	Saint Martin of Tours- Philadelphia
Cathedral of Saints Peter & Paul- Philadelphia	Saint Agatha-Saint James- Philadelphia	Saint Francis of Assisi- Norristown	Saint Mary Magdalen- Media
Corpus Christi- Lansdale	Saint Agnes-Saint John	Saint Francis Xavier- Philadelphia	Saint Matthew- Conshohocken
Epiphany of Our Lord- Philadelphia	Nepomucene- Philadelphia	Saint Genevieve- Flourtown	Saint Matthew- Philadelphia
Epiphany of Our Lord- Plymouth Meeting	Saint Agnes- West Chester	Saint George- Glenolden	Saint Matthias- Bala Cynwyd
Holy Cross- Philadelphia	Saint Albert the Great- Huntingdon Valley	Saint Helena- Blue Bell	Saint Maximilian Kolbe- West Chester
Holy Cross- Springfield	Saint Aloysius- Pottstown	Saint Helena- Philadelphia	Saint Nicholas of Tolentine- Philadelphia
Holy Martyrs- Oreland	Saint Alphonsus- Maple Glen	Saint Ignatius of Loyola- Philadelphia	Saint Norbert- Paoli
Holy Name of Jesus- Philadelphia	Saint Anastasia- Newtown Square	Saint Isaac Jogues- Wayne	Saint Patrick- Malvern
Holy Saviour- Norristown	Saint Andrew- Newtown	Saint James- Elkins Park	Saint Patrick- Norristown
Holy Trinity- Morrisville	Saint Andrew- Philadelphia	Saint Jerome- Philadelphia	Saint Patrick- Philadelphia
Immaculate Conception- Jenkintown	Saint Anne- Philadelphia	Saint John Bosco- Hatboro	Saint Paul- East Norriton
Immaculate Heart of Mary- Philadelphia	Saint Ann- Phoenixville	Saint John Chrysostom- Wallingford	Saint Paul- Philadelphia
Maternity B.V.M.- Philadelphia	Saint Anselm- Philadelphia	Saint John Fisher- Boothwyn	Saint Peter the Apostle- Philadelphia
Mother of Divine Providence- King of Prussia	Saint Anthony of Padua- Ambler	Saint John Paul II- Philadelphia	Saint Peter- West Brandywine
Nativity B.V.M.- Media	Saint Athanasius- Philadelphia	Saint John the Baptist- Philadelphia	Saint Philip Neri- Philadelphia
Nativity of Our Lord- Warminster	Saint Barbara- Philadelphia	Saint John the Evangelist- Philadelphia	Saint Philomena- Lansdowne
Old Saint Joseph's- Philadelphia	Saint Bartholomew- Philadelphia	Saint Joseph- Cheltenham	Saint Robert Bellarmine- Warrington
Old Saint Mary's- Philadelphia	Saint Bede the Venerable- Holland	Saint Joseph- Collingdale	Saint Rose of Lima- North Wales
Our Lady of Calvary- Philadelphia	Saint Bridget- Philadelphia	Saint Joseph- Downingtown	Saint Stanislaus- Lansdale
Our Lady of Consolation- Parkesburg	Saint Catherine of Siena- Horsham	Saint Joseph- Spring City	Saint Teresa of Avila- Norristown
Our Lady of Consolation- Philadelphia	Saint Cecilia- Philadelphia	Saint Joseph- Warrington	Saint Teresa of Calcutta- Limerick
Our Lady of Good Counsel- Southampton	Saint Charles Borromeo- Bensalem	Saint Jude- Chalfont	Saint Thomas Aquinas- Philadelphia
Our Lady of Grace- Penndel	Saint Charles Borromeo- Drexel Hill	Saint Katharine Drexel- Chester	Saint Thomas of Villanova- Rosemont
Our Lady of Hope- Philadelphia	Saint Charles Borromeo- Philadelphia	Saint Katherine of Siena- Philadelphia	Saint Thomas the Apostle- Glen Mills
Our Lady of Lourdes- Philadelphia	Saint Christopher- Philadelphia	Saint Kevin- Springfield	Saint Timothy- Philadelphia
Parish Most in Need	Saint Cyprian- Philadelphia	Saint Laurence- Upper Darby	Saint Veronica- Philadelphia
Presentation B.V.M.- Cheltenham	Saint Cyril of Jerusalem- Jamison	Saint Lawrence- Riegelsville	Saint Vincent de Paul- Richboro
Presentation B.V.M.- Wynnewood	Saint Denis- Havertown	Saint Madeline- Ridley Park	Saint William- Philadelphia
	Saint Dominic- Philadelphia	Saint Malachy- Philadelphia	Saints Philip and James- Exton
	Saint Dorothy- Drexel Hill	Saint Maria Goretti- Hatfield	
	Saint Eleanor- Collegeville	Saint Mark- Bristol	

"We have now exceeded what we brought in last year for the Block Collection! Thank you again for everything. The response is far greater than we had ever hoped!" – Mr. William Boyce, Business Manager, Holy Martyrs Parish

PARISH STEWARDSHIP RENEWAL

Last fall, The Catholic Foundation of Greater Philadelphia launched the Parish Stewardship Renewal program in partnership with the Archdiocese of Philadelphia. The goal of the program was to help parishes overcome the challenges of COVID-19 as it relates to lost income and decreased offertory collections. In the end, over 37 parish communities participated in both phases or either the fall or spring phase.

As a result, over \$2.25M was raised to help restore lost income, and over \$580,000 was observed in projected annual offertory increases to help parishes enhance their offering collections. Thank you to all the parishes who participated and everyone who made this special initiative possible.

Cathedral Basilica of Ss. Peter and Paul - Philadelphia
Holy Cross Parish - Philadelphia
Holy Cross Parish - Springfield
Holy Family Parish - Philadelphia
Holy Martyrs - Oreland
Mother of Divine Providence - King of Prussia
Newman Center at St. Agatha - St. James Parish - Philadelphia
Our Lady of Grace Parish - Penndel
Our Lady of Guadalupe - Doylestown

Our Lady of Hope Catholic Church - Philadelphia
Our Mother of Consolation - Philadelphia
Presentation BVM - Cheltenham
Resurrection of Our Lord Parish - Philadelphia
Sacred Heart - Clifton Heights
Sacred Heart of Jesus Church - Philadelphia
Saint Katharine of Siena - Wayne
Saint Mary of Assumption - Phoenixville

St. Agatha - St. James Parish - Philadelphia
St. Ann - Phoenixville
St. Catherine of Siena - Horsham
St. Charles Borromeo - Drexel Hill
St. Francis de Sales - Philadelphia
St. Helena Church - Blue Bell
St. John the Baptist - Philadelphia
St. Joseph - Cheltenham
St. Jude Parish - Chalfont
St. Katharine Drexel Parish - Chester

St. Kevin Parish - Springfield
St. Laurence Church - Upper Darby
St. Martha Parish - Philadelphia
St. Peter Parish - West Brandywine
St. Stanislaus Parish - Lansdale
St. Teresa of Calcutta - Schwenksville
St. Thomas Aquinas Parish - Croydon
St. Timothy Parish - Philadelphia
St. Veronica Parish - Philadelphia
Visitation BVM - Norristown



"As the pastor of a parish that was granted 100% coverage of the Fall Stewardship Restoration Appeal, including mailing costs, I write to express my deep gratitude—particularly on behalf of the good staff and parishioners who will benefit from the increased collections realized from this appeal."

— Fr. Thomas Whittingham, Former Pastor, St. Katharine Drexel Parish (Current Pastor, St. Laurence)



"More importantly, because of everyone's efforts, we were able to promote our office to many families who may not have otherwise known about the work of The Office for Persons with Disabilities and The Deaf Apostolate."

– Sr. Kathleen Schipani, IHM, Director of the Office of Persons with Disabilities and the Deaf Apostolate, Archdiocese of Philadelphia



Distributions

The Catholic Foundation of Greater Philadelphia is your resource for Catholic philanthropy. Our unmatched knowledge of the needs of our region's ministries ensures all gifts are stewarded where they are most needed. Our team also manages several different types of charitable funds, allowing you to choose the giving avenue that best meets your wishes.

As a CFGP Fundholder, you can create grants through distributions from your fund to the causes you care most about as well as to the ministries in the greatest need. Your fund is invested and monitored through investment management professionals, and our team handles all the administrative, audit, and distribution work of the account.

2021 FUND DISTRIBUTIONS

✙ Faith-based Services and Outreach

\$1,813,531

✙ Health and Essential Needs

\$615,450

✙ Education and Youth Development

\$464,554



Grants

CFGP manages the investments of many donor funds, helping them make distributions to Catholic ministries throughout the year. Twice per year, our CFGP Funds utilize a granting process and award grants to a percentage of applicants. All grant applications are reviewed by CFGP's Grant Committee.

In FY 2021, the grant committee distributed \$54,876 to eighteen parishes:

Parish	City	Purpose of Grant	Amount
Christ the King	Philadelphia	Livestreaming capabilities	\$ 2,000
Holy Innocents	Philadelphia	Enhanced religious educational program	\$ 2,500
Maternity BVM	Philadelphia	Alarm system and door video	\$ 4,376
Our Lady of Guadalupe	Doylestown	Media ministry efforts	\$ 2,500
St. Ann	Phoenixville	Livestreaming capabilities	\$ 2,000
St. Athanasius	Philadelphia	COVID-19 response safety and technology	\$ 7,500
St. Augustine	Philadelphia	Livestreaming capabilities	\$ 2,000
St. Helena	Philadelphia	Church heating and air conditioning updates	\$ 5,000
St. Hilary of Poitiers	Rydal	Livestreaming capabilities	\$ 2,000
St. Laurence	Upper Darby	Life safety capital improvements	\$ 5,000
St. Peter	West Brandywine	Media ministry and media room	\$ 2,000
St. Raymond of Penafort	Philadelphia	Ramp for handicap access	\$ 5,000
St. Teresa of Calcutta	Limerick	Livestreaming capabilities	\$ 2,000
St. Thomas Aquinas	Philadelphia	Livestreaming capabilities	\$ 2,000
St. Timothy	Philadelphia	Livestreaming capabilities	\$ 2,000
St. Vincent de Paul	Philadelphia	Livestreaming capabilities	\$ 2,000
St. William	Philadelphia	Elevator for church access	\$ 5,000
TOTAL			\$ 54,876



"The grant we received is an incalculable gift to Saint Timothy Parish. Livestreaming has become an important part of life in our Covid era and will certainly continue to be so as we move into the future. Without the generous grant from CFGP, along with other generous gifts, it would have been impossible for us to have purchased and installed the livestream equipment we were able to acquire."

– Father Olivere, Pastor, St. Timothy Parish

Nonprofit Consulting

Growing support for your mission while you focus on fulfilling it. Our mission-first philosophy.

Our priests, educators, and social service providers have increasingly demanding jobs. To also manage the creation of appeal letters, grant applications, social media and all other fundraising components is unrealistic. And while some parishes and organizations have a dedicated Development professional, many do not. That's where we come in.

This need for you, our Catholic leaders, to be present for your audience is what sparked the creation of CFGP's consulting services. Our mission-first philosophy was designed to help alleviate the pressure of fundraising, allowing you to focus on your ministry. Simultaneously, our team of dedicated development professionals works to create and execute a results-driven strategy that will grow support for your mission.

In FY 2021, our nonprofit consulting services worked with a number of organizations including:

Archbishop's Benefit for Children

Cathedral Basilica of SS. Peter and Paul Keys and Sword Event

Catholic Charities Appeal of the Archdiocese of Philadelphia

Catholic Social Services of the Archdiocese of Philadelphia

Independence Mission Schools

Little Sisters of the Poor Holy Family Home

Mercy Hospice

Mother of Mercy House

Saint Charles Borromeo Award Dinner

Saint Charles Borromeo Seminary Appeal

Saint Charles Borromeo Seminary Golf Classic

Saint Charles Borromeo Seminary Priest Alumni Appeal

Saint John's Hospice

Saint Christopher Parish

Sisters of the Blessed Sacrament

The Communities of Don Guanella and Divine Providence

Vocation Office for the Diocesan Priesthood, Archdiocese of Philadelphia

Since 2013, our nonprofit consulting services have raised over \$140 million.



"Like many city parishes, St. Francis de Sales is a lively but small Catholic community. As we seek to maintain our day-to-day operations while also preserving our historic church, we rely on the generosity of current and former parishioners who remember us in their will. It isn't an exaggeration to say that many parishes could not survive without such gifts. Thanks to the planned giving resources and assistance at The Catholic Foundation of Greater Philadelphia, we are able to easily implement planned giving at St. Francis de Sales, and share this important information with our parishioners."

- Father Eric Banecker, Pastor, St. Francis de Sales Parish



"The Catholic Foundation of Greater Philadelphia has consistently provided critical and much-appreciated support for our efforts of the Catholic Charities Appeal of the Archdiocese of Philadelphia. The staff at CFGP are always available with timely and insightful advice; logistical support; and attention to detail. The Appeal is grateful to the efforts of the Foundation in helping us provide charitable aid and funding to those in the Delaware Valley who need it most."

**- William J. Phelan, IV, Esq.,
President, Catholic Charities
Appeal Board of Directors**

"St. Charles Borromeo Seminary has worked closely with The Catholic Foundation of Greater Philadelphia for all our fundraising for nearly ten years now. They have been an excellent partner and have played a significant role in turning around the development for the future of the seminary."

**– Bishop Timothy Senior, Rector,
St. Charles Borromeo Seminary**



Nonprofit Consulting Spotlight

The Catholic Charities Appeal

The Catholic Charities Appeal (CCA) is the Archdiocese of Philadelphia's single most important fundraiser. Started in 1958 to help fund social service programs, the Appeal has grown to benefit over 180 organizations and programs helping hundreds of thousands of people in need across the region, regardless of their faith. Gifts made to the CCA will provide the support needed to beneficiaries grouped into five key areas of focus: Education; Social Services; Evangelization, Parish and Spiritual Life; Clergy and Local Mission Activities. The CCA brings hope where hope is needed most. From center city to the suburbs, from the suburban communities to our most distressed communities, almost a million people each year receive hope through the Catholic Charities Appeal.

CFGP SERVICE Annual Appeal and Development Consulting

Services include a fundraising and development strategy, marketing and advertising strategy, social media implementation, special events, and gift processing.



2020 APPEAL

\$10.4M RAISED

Saint Charles Borromeo Seminary

Saint Charles Borromeo Seminary is a rich resource of priestly formation and theological instruction for religious and lay men and women throughout the United States. With more than 190 years of rich tradition, Saint Charles Borromeo Seminary is the oldest Catholic institution of higher learning in the Archdiocese of Philadelphia.

CFGP SERVICE Annual Appeal, Development Consulting and Event Planning

Services include a fundraising and development strategy, marketing strategy, special events, and gift processing.



2020-2021 SEMINARY APPEAL AND SPECIAL EVENTS

\$5.9M RAISED

Financial Health

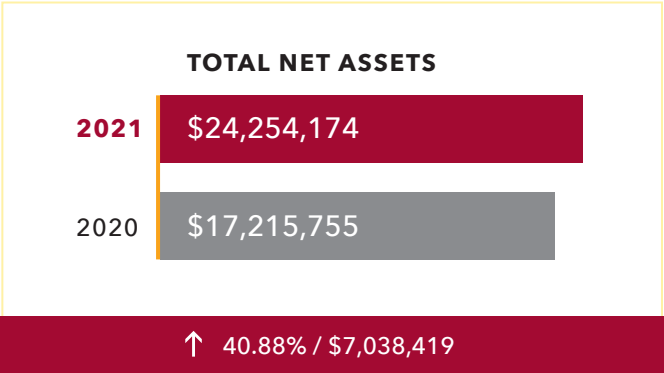
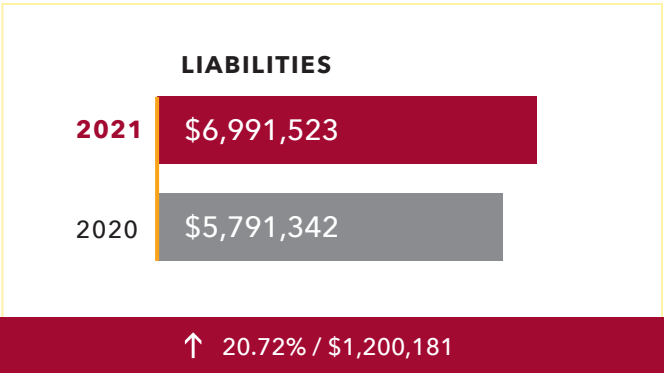
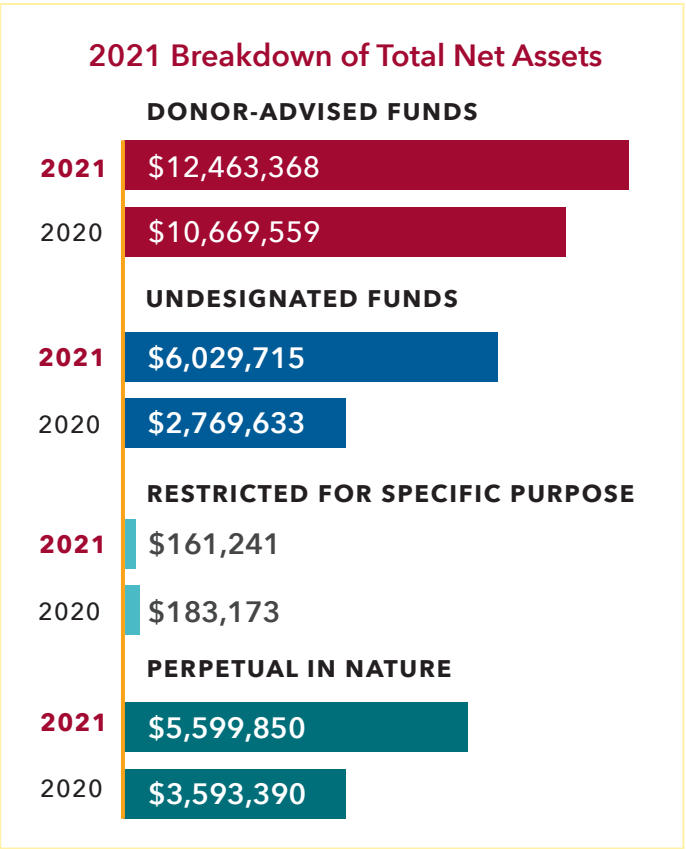
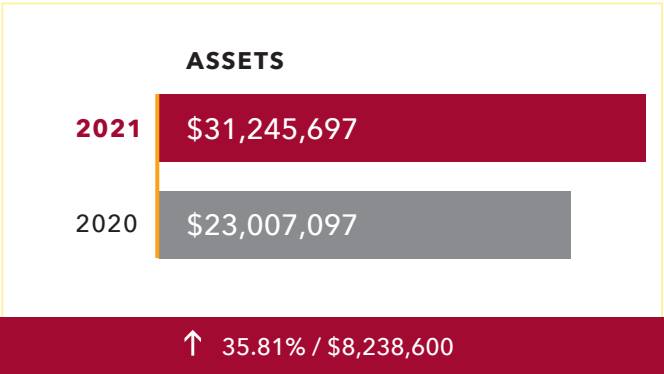
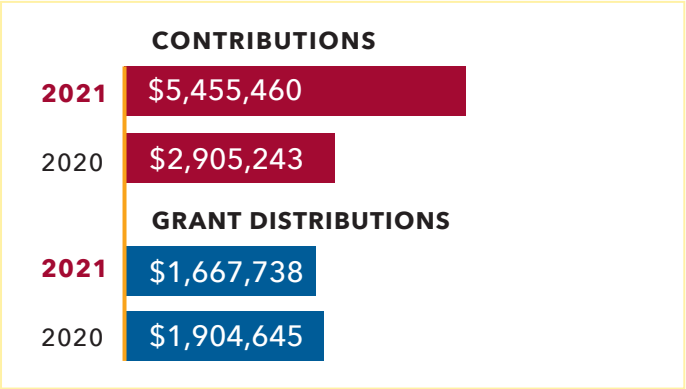
ASSETS

	2021	2020
Cash and cash equivalents	\$ 3,227,348	\$ 2,539,418
Investments	24,863,055	19,408,767
Certificates of deposit	-	747,117
Accounts receivable	170,582	23,029
Pledges receivable, net	2,783,878	20,000
Other assets	169,141	252,356
Fixed assets, net	31,693	16,410
TOTAL ASSETS	\$ 31,245,697	\$ 23,007,097

LIABILITIES AND NET ASSETS

Liabilities		
Accounts payable and accrued expenses	\$ 205,900	\$ 221,366
Grants payable	-	9,125
Loan payable - Paycheck Protection Program	-	284,529
Funds held for others	6,785,623	5,276,322
Total Liabilities	6,991,523	5,791,342
Net Assets		
Without donor restrictions		
Undesignated	6,029,715	2,769,633
Donor-Advised Funds	12,463,368	10,669,559
Total without donor restrictions	18,493,083	13,439,192
With donor restrictions		
Restricted for a specific purpose	161,241	183,173
Perpetual in nature	5,599,850	3,593,390
Total with donor restrictions	5,761,091	3,776,563
Total Net Assets	24,254,174	17,215,755
TOTAL LIABILITIES AND NET ASSETS	\$ 31,245,697	\$ 23,007,097





2021 REVENUE



2020 REVENUE



- Program and service contracts
- Contributions
- Investment income and other

2021 EXPENSES



2020 EXPENSES



- Program and service contracts
- Grants
- Management and general expense
- Development

Board of Trustees

Mr. Richard T. Clark, Chairman

Retired, Chairman and CEO, Merck & Co. Inc.

Dr. Alexander R. Vaccaro, M.D., Ph.D., Secretary

President, The Rothman Institute

Mr. Bernard J. Kelley, Treasurer

Retired, President, Merck Manufacturing Division

Monsignor Francis W. Beach

Pastor, St. Jude Parish

Mr. Sean Aloysius Bergin

Founder and Managing Partner, Ironview Partners LLC

Ms. Cynthia A. Brown

Retired

Mr. Joseph Chott

Senior Vice President, Brown Brothers Harriman

Mr. William P. Curtis, Jr.

Principal, Porter & Curtis LLC

Mr. Ken Ewell

President, Chief Operating Officer and Principal,
The Graham Company

Dr. James W. Fox, IV

Retired, Professor and Chief, Plastic and Reconstructive
Surgery, Temple University Louis Katz School of Medicine
and University Hospital

Mr. Joseph H. Jacovini

Chairman of the Executive Committee,
Dilworth Paxson LLP

Ms. Susan Y. Kim

Director, James and Agnes Kim Foundation

Mr. Paul Klauder

Executive Vice President, SEI Investments Company,
and Head of the SEI Institutional Group

Mr. Joseph M. Mangini, Jr.

Vice President, Goldman Sachs

Mr. Carlos F. Moreira

Partner/Principal, US Pharmaceuticals & Life Sciences,
PricewaterhouseCoopers

Mr. John J. Mullen

Retired, President and CEO, Apple Vacations

Archbishop Nelson J. Pérez, D.D.

Archbishop of Philadelphia

Reverend Nicholas S. Rashford, S.J.

President Emeritus, Saint Joseph's University

Mr. Joseph L. Rose, Jr.

Co-Founder and President & CEO, Turnberry Solutions, Inc.

Dr. Tammy Tenaglia

Clinical Psychologist and Board of Directors, Malvern Institute
and Progressions Companies

Mr. David N. Watson

President & Chief Executive Officer, Comcast Cable
& Senior Executive Vice President, Comcast Corporation

About CFGP

✦ WHO WE ARE

The Catholic Foundation of Greater Philadelphia (CFGP) is an independent, nonprofit community foundation committed to growing philanthropy according to the teachings of Jesus Christ. Grounded in the principles of faith and service, CFGP meets the diverse needs of donors and Catholic institutions through charitable fund management and development consulting.

✦ OUR STORY

CFGP was founded by a group of dedicated, Philadelphia Catholics who wanted to help preserve the integrity and values that make up our faith. What started as an idea transformed into a 501(c)(3) organization that officially opened its doors on July 1, 2013. Since then, CFGP remains focused on transparency, accountability, and stewardship, working to become the leading resource for Catholic philanthropy.

We work with donors to manage their charitable funds, helping them choose investment opportunities that best meet their needs. Through our consulting services, CFGP helps parishes and Catholic organizations grow and sustain their important work. By assisting both groups, CFGP helps magnify the impact of Catholic ministries for the people of the Greater Philadelphia region.

✦ OUR VALUES

FAITH Our mission is to grow support for the ministries of the Church in Philadelphia, ensuring an investment in the future of our faith for generations to come.

IMPACT We ensure your philanthropy is stewarded to the causes and ministries that are making the biggest difference in our community.

SERVICE We're working to fulfill our baptismal promise through service to others and to Christ.

TRANSPARENCY Our team strives to provide all donors and clients with the tools they need to feel comfortable with their fundraising and giving.

✦ WHAT DIFFERENTIATES US

Our key differentiator—we are who we serve.

Our team is comprised of financial, fundraising, and marketing professionals who understand your goals better than anyone. Why? Because we're just like you. We're local and we're Catholic, so we know the pride you have for your hometown roots and the rich Catholic history that inhabits Philadelphia. We also know the ministries that reside here, so we ensure all gifts are stewarded to the causes you care most about. When you work with CFGP, you can rest assured you are working with people who share your values.



2133 Arch Street
Suite 400
Philadelphia, PA 19103

215-587-5650
contactus@thecfgp.org
thecfgp.org



The_CFGP



The_CFGP



TheCFGP



The_CFGP